

# Share Issue History

Year	Type of Issue	Class	Rate of Issue	Per Share	Allotment Date	Special Remarks
1956	Rights	Ordinary	1 for 1	2/6	29.06.56	
1957	Rights	Ordinary	1 for 2	2/6	26.07.57	
1961	Rights	Ordinary	1 for 2	2/6	19.07.61	
1977	Bonus	Ordinary	2 for 1	-	31.12.77	From Share Premium A/c
1981	Bonus	Ordinary	2 for 1	-	02.05.81	From Share Premium A/c
1984	Rights	Ordinary	1 for 4	\$4.00	27.06.84	
1985	Rights	Ordinary	1 for 4	\$3.50	18.10.85	
1987	Rights	Ordinary	1 for 10	\$3.00	24.03.87	
1988	Bonus	Ordinary	1 for 10	-	17.05.88	From Share Premium A/c
1988	Rights	Ordinary	1 for 4	\$3.20	09.01.89	
1990	Rights	Ordinary	1 for 10	\$4.00	11.10.90	
1997	Rights	Ordinary	1 for 8	\$4.00	02.06.97	
2001	General Offer	Preference	\$350m	\$100.00	04.12.01	6.57% Rest Convertible Preference Share (Reset) Offer
2001	Off-market Buy Back	Ordinary	\$250m	\$6.17	04.12.01	Capital component of \$2.63 and a fully franked dividend of \$3.54
2004	Redemption	Preference	\$350m	\$100	30.09.04	Various options were offered to provide \$105 of value prior to redemption. (Refer FUELS prospectus)
2004	Rollover & General Offer	Preference	\$600m	\$100	30.09.04	Franked Unsecured Equity Listed Securities (FUELS). Reset holders were entitled to roll into FUELS

2007	Off-market Buy Back	Ordinary	\$300m	\$12.16	30.06.07	Capital component of \$2.79 and a fully franked dividend of \$9.37
2008	Off-market Buy Back	Ordinary	\$300m	\$16.23	06.10.08	Capital component of \$2.98 and a fully franked dividend of \$13.25
2009	Rights	Ordinary	2 for 5	\$12.50	22.05.09	Accelerated pro-rata non-renounceable entitlement offer – Institutional investors
2009	Rights	Ordinary	2 for 5	\$12.50	16.06.09	Accelerated pro-rata non-renounceable entitlement offer – Retail investors
2009	Redemption	Fuels	\$600m	\$100.00	30.09.09	Redemption of convertible preference shares at their face value
2010	Placement	Ordinary	\$500m	\$12.55	24.12.10	Institutional placement
2015	Placement	Ordinary	\$500m	\$6.80	10.11.15	Placement to United Faith Ventures Limited
2015	Rights	Ordinary	1 for 1.7	\$3.85	20.11.15	Accelerated pro-rata renoucement entitlement offer - Institutional investors
2015	Rights	Ordinary	1 for 1.7	\$3.85	10.12.15	Accelerated pro-rata renoucement entitlement offer - Retail investors
2016	Placement	Ordinary	\$1,040m	\$4.06	21.12.16	Fully Underwritten Institutional Placement
2017	Share Purchase Plan (SPP)	Ordinary	\$201m	\$3.94	07.02.17	Retail Share Purchase Plan (SPP)