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The Santos logo consists of the word "Santos" in a bold, blue, sans-serif font.

8 February 2007

The Manager  
Company Announcements Office  
ASX Limited  
Level 4  
20 Bridge Street  
SYDNEY NSW 2000

**BY ELECTRONIC LODGEMENT**

**Santos CSG Pty Ltd ACN 121 188 654 ("Santos CSG") – takeover offer for Queensland Gas Company Limited ACN 089 642 553 ("QGC")**

**Listing Rule 3.3 Notice**

We give notice that the offer period for Santos CSG's takeover offer for QGC expired on 7 February 2007.

In accordance with rule 3.3 of the ASX Listing Rules, we give notice that:

- the percentage of ordinary shares in QGC in which Santos CSG and its associates have a relevant interest is 3.86%; and
- compulsory acquisition can not, and will not, proceed.

**W J Glanville**  
**Company Secretary**